



**ASSOCIATED BROKERS PVT. LTD.**  
**H.NO. 04, Unit No. 03 (3rd Floor), Sarudhar Gogoi Path.**  
**(Lane Opposite Little Flower School) Hatigaon.**  
**GUWAHATI - 781 038.**

**Final Market Report**

**Guwahati Sale No: 37**

**Date of Sale :09/09/2025**

**Sale No: 37 OFFERINGS (In Packages):**

	CTC Leaf	Orthodox Leaf	Dust	Total
2025/26	116518	10386	45810	172714
2024/25	123466	10261	49755	183482
Difference Qty.	(-) 6948	(+) 125	(-) 3945	(-) 10768
Difference %	(-) 6	(+) 1	(-) 8	(-) 6

**Market: CTC**

There was good demand for the good and best Assams at steady to occasionally dearer rates following competition . Remainder witnessed fair demand at easier levels and with noticeable withdrawals, particularly brownish/ fibrous and plainer sorts.

**Buying Pattern: CTC.**

There was fair support from HUL, Western India buyers. TCPL, North India, other packeteers operated. Export enquiry was seen on the larger brokens.

**Market: DUST**

The dust market followed a trend similar to the leaf market.

**Buying Pattern: DUST**

HUL was active on the better liquoring sorts. TCPL, Western India, other packeteers operated.

**GTAC AUCTION AVERAGES**

SALE		37	36	35
LEAF	2025	199.71	203.40	202.11
	2024	265.50	264.47	266.75
DUST	2025	195.91	196.50	197.69
	2024	259.90	258.11	258.08
TOTAL	2025	198.49	201.16	200.70
	2024	263.56	262.17	263.72

**QUANTITY OFFERED & SOLD (IN LAC KGS)**

SALE NO.37- 2025/26					SALE NO.37- 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	57.65	39.66	199.71	31.20	42.39	32.58	265.50	23
DUST	27.75	18.75	195.91	32.42	21.65	17.16	259.90	21
TOTAL	85.40	58.42	198.49	31.60	64.05	49.74	263.56	22

QUANTITY OFFERED & SOLD (IN LAC KGS.)								
SALE NO.36– 2025/26					SALE NO.36 – 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	61.89	40.26	203.40	34.94	36.40	28.02	264.47	23
DUST	30.47	19.28	196.50	36.71	19.87	15.82	258.11	20
TOTAL	92.36	59.55	201.16	35.53	56.28	43.84	262.17	22

PRICE RANGE				
	Sale 37-2025/26		Sale 36-2025/26	
% OFTEAS SOLD	CTC	DUST	CTC	DUST
300 AND ABOVE	5.37	1.24	5.36	1.70
BETWEEN 280 - 299	3.00	1.28	3.20	1.19
BETWEEN 260 - 279	5.96	2.36	6.12	2.19
BETWEEN 240 - 259	5.94	3.78	6.60	4.09
BETWEEN 220 - 239	7.42	3.55	8.44	3.72
BETWEEN 200 - 219	5.97	4.26	6.60	3.24
BETWEEN 180- 199	3.56	1.78	3.84	2.20
BETWEEN 160 - 179	6.43	3.53	5.14	3.09
BETWEEN 140 - 159	10.68	4.51	10.51	5.20
BETWEEN 120 - 139	7.38	2.51	6.26	3.04
BETWEEN 100 - 119	4.94	2.69	4.23	2.10
BELOW 100	1.23	0.60	1.29	0.64

CLOSING FIGURES	Season 2025/26		Season 2024/25	
Sale No.	39	38	39	38
CTC	122414	137124	134882	133700
ORTH	12645	14375	4479	4323
DUST	46514	53504	58111	55094
TOTAL	181573	205003	197472	193117

GTAC ARRIVALS (In Packages)			
	2025	2024	Difference
1 <sup>st</sup> Jan to 10 <sup>th</sup> Sep	3846112	3048058	(+)798054

	2025-26	2024-25	Difference
1 <sup>st</sup> April to 10 <sup>th</sup> Sep	3701080	2904890	(+) 796190